

General Terms of Business

1 Our obligations

We will provide you with services with professional skill and diligence as independent legal advisers and act solely in your interests when working for you unless we are instructed by you to also act for others in that matter. We will be unable to act for you if a conflict of interest arises which prevents us from accepting your instructions.

2 Your obligations and responsibilities

You agree:

- (a) to provide us with timely, complete, accurate and proper instructions and all materials relevant to the services we are providing to you;
- (b) that you are solely responsible for satisfying yourself of the commercial viability of any transaction, the good faith of other parties involved with it and the financial, tax and commercial matters concerning the transaction;
- (c) that in performing the services, we will not and are not responsible for checking, validating or verifying the suitability, accuracy or correctness of any formula, calculation or equation used in any document or otherwise related to the transaction or the services we provide to you; and
- (d) that unless otherwise agreed with us in writing, it will be your responsibility and obligation to perform acts and deliver notices necessary to affirm the exercise of any right, renewal, extension, variation or termination or to make any claim or commence any action.

3 Billing Arrangements

Our usual policy is to issue a tax invoice on a monthly basis but we may issue tax invoices on a more frequent basis depending on the nature of the work. All tax invoices are due and payable 30 days from the date of the tax invoice. You consent to us sending our tax invoices to you electronically at your usual email address or mobile phone number as specified by you.

4 Acceptance of Offer

You may accept the Costs Disclosure and Costs Agreement by:

- (a) signing and returning this document to us; or
- (b) continuing to instruct us.

Upon acceptance you agree to pay for our services on these terms.

5 Interest Charges

Interest at the maximum rate prescribed in Rule 75 of the Legal Profession Uniform General Rules 2015 ("Uniform General Rules") (being the Cash Rate Target set by the Reserve Bank of Australia plus 2%) will be charged on any amounts unpaid after the expiry of 30 days after a tax invoice is

given to you. Our tax invoices will specify the interest rate to be charged.

6 Recovery of Costs

The *Legal Profession Uniform Law (Qld)* ("the Uniform Law") provides that we cannot take action for recovery of legal costs until 30 days after a tax invoice (which complies with the Uniform Law) has been given to you.

7 Your Rights

It is your right to:

- (a) negotiate a costs agreement with us;
- (b) negotiate the method of billing (e.g. task based or time based);
- (c) request and receive an itemised bill within 30 days after a lump sum bill or partially itemised bill is payable;
- (d) seek the assistance of the designated local regulatory authority in the event of a dispute about legal costs;
- (e) be notified as soon as is reasonably practicable of any significant change to any matter affecting costs;
- (f) accept or reject any offer we make for an interstate costs law to apply to your matter; and
- (g) notify us that you require an interstate costs law to apply to your matter.

If you request an itemised bill and the total amount of the legal costs specified in it exceeds the amount previously specified in the lump sum bill for the same matter, the additional costs may be recovered by us only if:

- (i) when the lump sum bill is given, we inform you in writing that the total amount of the legal costs specified in any itemised bill may be higher than the amount specified in the lump sum bill, and
- (ii) the costs are determined to be payable after a costs assessment or after a binding determination under section 292 of the Uniform Law.

Nothing in these terms affects your rights under the Australian Consumer Law.

8 Your Rights in relation to a Dispute concerning Costs

If you have a dispute in relation to any aspect of our legal costs you have the following avenues of redress:

- (a) in the first instance we encourage you to discuss your concerns with us so that any issue can be identified and we can have the opportunity of resolving the matter promptly and without it adversely impacting on our business relationship;
 - (b) you may apply to the court for an assessment of our costs you Contact

your local court for more details of this process. The courts have also published explanatory factsheets - See the courts website - www.courts.qld.gov.au for their fact sheets and also to find the court nearest to you. This application must be made within 12 months after the bill was provided or request for payment made or after the costs were paid.

9 Payment Methods

It is our policy that, when acting for new clients, we do one or more of the following:

- (a) approve credit;
- (b) ask the client to pay monies into our trust account;
- (c) ask the client for their credit card details.

Unless otherwise agreed with you, we may determine not to incur fees or expenses in excess of the amount that we hold in trust on your behalf or for which credit is approved.

10 Authorisation to Transfer Money from Trust Account

In the normal course of events, we do not operate a trust account because we do not ask for payment in advance of the work we do or receive money on behalf of third parties. However, if circumstances change and we do receive money in these circumstances, you authorise us to receive directly into our trust account any judgment or settlement amount, or money received from any source in furtherance of your work, and to pay our professional fees, internal expenses and disbursements in accordance with the provisions of Rule 42 of the Uniform General Rules. A trust statement will be forwarded to you upon completion of the matter,

11 Retention of Your Documents

On completion of your work, or following termination (by either party) of our services, we will retain your documents for 7 years. Your agreement to these terms constitutes your authority for us to destroy the file after those 7 years. The authority does not relate to any documents which we agree or are required to retain on your behalf. You agree that we may entrust documents to the possession of a professional document management service firm. We are entitled to retain your documents while there is money owing to us for our costs. You agree that we the documents may be stored in digital or electronic formats and that the original hardcopy documents may be destroyed unless you instruct us otherwise or the destruction is prohibited by law and that we may copy and retain copies of the documents before they are returned to you.

You will be liable for the cost of storing and retrieving documents in storage and our professional fees in connection with this.

12 Our work product

Advice we give and documents we prepare for you in relation to a matter are specifically given or prepared in relation to that matter only and must not be relied on by you in connection with any other matter or by any other person without our prior written consent.

We have and retain copyright in and ownership of all advice and documents prepared in the course of our engagement by you. You must not use or reproduce them in connection with any other matter or provide them to a third party without our prior written consent.

13 Liability

If you claim compensation, damages or contribution from us for loss or damage arising from acts or defaults (including negligence) on our part and some or all of that loss or damage was due to or contributed to by:

- (a) your own acts or defaults or by the acts or defaults of other persons for whose actions or defaults you are responsible; or
- (b) the acts or defaults of one or more other persons, not being partners, employees or agents for whose conduct we are responsible,

then we will be liable only for that proportion of the loss or damage which our acts or defaults bear relative to the totality of the conduct of all persons causing or contributing to the loss or damage.

Where any law relating to proportionate liability applies to a claim against us, this clause does not seek to exclude the operation of that law but will continue to operate to the extent that its operation is consistent with that law.

14 Termination by Us

We may cease to act for you or refuse to perform further work, including:

- (a) while any of our tax invoices remain unpaid;
- (b) if you do not within 7 days comply with any request to pay an amount in respect of disbursements or future costs;
- (c) if you fail to provide us with clear and timely instructions to enable us to advance your matter, for example, compromising our ability to comply with Court directions, orders or practice notes;
- (d) if you refuse to accept our advice;
- (e) if you indicate to us or we form the view that you have lost confidence in us;
- (f) if there are any ethical grounds which we consider require us to cease acting for you, for example a conflict of interest;
- (g) for any other reason outside our control which has the effect of compromising our ability to perform the work required within the required timeframe; or
- (h) if in our sole discretion we consider it is no longer appropriate to act for you; or
- (i) for just cause.

We will give you reasonable written notice of termination of our services. You will be required to pay our costs incurred up to the date of termination.

15 Termination by You

You may terminate our services by written notice at any time. However, if you do so you will be required to pay our costs incurred up to the date of termination (including if the matter is litigious, any cancellation fees or other fees such as hearing allocation fees for which we remain responsible).

16 Lien

Without affecting any lien to which we are otherwise entitled at law over funds, papers and other property of yours:

- (a) we shall be entitled to retain by way of lien any funds, property or papers of yours, which are from time to time in our possession or control, until all costs, disbursements, interest and other moneys due to the firm have been paid; and
- (b) our lien will continue notwithstanding that we cease to act for you.

17 Privacy

We will collect personal information from you in the course of providing our legal services. We may also obtain personal information from third party searches, other investigations and, sometimes, from adverse parties.

We are required to collect the full name and address of our clients by Rule 93 of the Uniform General Rules. Accurate name and address information must also be collected in order to comply with the trust account record keeping requirements of Rule 47 of the Uniform General Rules and to comply with our duty to the courts.

Your personal information will only be used for the purposes for which it is collected or in accordance with the *Privacy Act 1988* (Cth). For example, we may use your personal information to provide advice and recommendations that take into account your personal circumstances.

If you do not provide us with the full name and address information required by law we cannot act for you. If you do not provide us with the other personal information that we request our advice may be wrong for you or misleading.

Depending on the nature of your matter the types of bodies to whom we may disclose your personal information include the courts, the other party or parties to litigation, experts and barristers, the Office of State Revenue, PEXA Limited, the Land and Property Information Division of the Department of Lands, the Registrar General and third parties involved in the completion or processing of a transaction.

We do not disclose your information overseas unless your instructions involve dealing with parties located overseas. If your matter involves parties overseas we may disclose select personal information to overseas recipients associated with that matter in order to carry out your instructions.

We manage and protect your personal information in accordance with our privacy policy, a copy of which we shall provide at your request or which may be found [here](#). Our privacy policy contains information about how you can access and correct the personal information we hold about you and how you can raise any concerns about our personal information handling practices. For more information, please contact us in writing.

18 Sending Material Electronically

We are able to send and receive documents electronically. However, as such transmission is not secure it may be copied, recorded, read or interfered with by third parties while in transit. If you ask us to transmit any document electronically, you release us from any claim you may have as a result of any unauthorised copying, recording, reading or interference with that document, for any delay or non-delivery of any document and for any damage caused to your system or any files.

19 GST

Where applicable, GST is payable on our professional fees and expenses and will be clearly shown on our tax invoices. By accepting these terms you agree to pay us an amount equivalent to the GST imposed on these charges.

20 Governing Law and Jurisdiction

The law of Queensland governs these terms and legal costs in relation to any matter upon which we are instructed to act.